

Homes & Holiday AG: Growth financing successfully secured, stock exchange trading expected to start on 6 July 2018

- Around 1.8 million shares placed at a price of EUR 2.50 each
- Equity increased by a total of EUR 5.8 million through IPO and pre-IPO
- Buy-and-build strategy can be consistently implemented
- First trading day in the m:access quality segment of the Munich Stock Exchange expected on July 6
- Xetra trading to begin around July also

Munich, 28 June 2018. Homes & Holiday AG (ISIN: DE000A2GS5M9), a specialist in holiday properties, increased its share capital by 1,757,595 shares to 12,614,724 shares as part of the IPO at the Munich Stock Exchange. The company will thus again receive gross issue proceeds of EUR 4.4 million. A pre-IPO capital increase with a volume of EUR 1.4 million had already been carried out in April 2018. With gross issue proceeds totalling EUR 5.8 million, the growth strategy can be implemented as planned.

"We would like to thank all investors for their confidence in our unique business model and are entering the summer season, which is important for our business, in a stronger position" says Joachim Semrau, founder and CEO of Homes & Holiday AG. "Holiday properties and tourism are growth markets whose opportunities we will now consistently exploit through a buy-and-build strategy."

Trading in the shares of Homes & Holiday on m:access, the quality segment of the Munich Stock Exchange, is expected to begin on 6 July 2018. A few days later, the shares will also be listed on Xetra.

About Homes & Holiday AG

The Homes & Holiday AG is based in Munich and was the first franchise system, together with its subsidiaries Porta Mondial, Porta Mallorquina and Porta Holiday, to specialise in holiday real estate. Within an integrated business model the group offers all services including classic real estate brokerage (Porta Mondial/Porta Mallorquina), holiday renting (Porta Holiday), and property management (via external service providers). Thereby the group concentrates with its 21 locations, on Spain and Germany, Europe's most attractive real estate markets. In 2017 the Homes & Holiday group increased its sales and booking turnover by more than 47% up to over 139 million euros.

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